

**Mabank Independent School District
Debt Transparency Report
as of August 31, 2018**

Type of Entity: School District
 Address: 310 E. Market Street
 City: Mabank, TX
 Zip: 75147
 County: Kaufman, Henderson, Van Zandt
 Telephone: 903.880.1300
 Contact: William Adams
 Title: Assistant Superintendent
 Email: wsadams@mabankisd.net

Issuer Credit Ratings	Underlying	PSF
Moody's	NR	NR
Fitch	AA	AAA
S&P	A+	AAA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Spent as of 8-31-2016	Proceeds Unspent	Purpose
U/L Tax Sch Bldg & Ref Bds Ser 2002	Yes	8,101,432.00	639,871.00	1,740,129.00	2,380,000	08/15/2020	8,101,432.00	-	Campus Construction and Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2006	Yes	31,665,041.00	50,041.00	4,184,959.00	4,235,000	08/15/2022	31,665,041.00	-	Campus Construction and Refunding
U/L Tax Ref Bds Ser 2012	Yes	6,095,083.00	3,730,083.00	7,245,917.00	10,976,000	08/15/2030	6,095,083.00	-	Refunding
U/L Tax Ref Bds Ser 2014	Yes	6,705,000.00	6,190,000.00	2,730,600.00	8,920,600	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000.00	8,895,000.00	5,217,680.00	14,112,680	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000.00	18,435,000.00	8,896,450.00	27,331,450	08/15/2041	19,765,000	-	Campus Additions and Refunding
Total - All Debt Issues			\$ 37,939,995	\$ 30,015,735	\$ 67,955,730			\$ -	

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NONE		\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 20,287 Source: Municipal Advisory Council

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Sch Bldg & Ref Bds Ser 2002	\$ -	\$ 86	\$ 117
U/L Tax Sch Bldg & Ref Bds Ser 2006	2	206	209
U/L Tax Ref Bds Ser 2012	184	357	541
U/L Tax Ref Bds Ser 2014	305	135	440
U/L Tax Ref Bds Ser 2015	438	257	696
U/L Tax Sch Bldg & Ref Bds Ser 2016	909	439	1,347
	\$ 1,870.16	\$ 1,479.56	\$ 3,349.72

Notes: