

**Mabank Independent School District  
Debt Transparency Report  
as of August 31, 2023**

Type of Entity Mabank Independent School District  
 Address 310 E. Market Street  
 City Mabank, TX  
 Zip 75147  
 County Kaufman, Henderson, Van Zandt  
 Telephone 903.880.1300  
 Contact Scott Hyde  
 Title Chief Financial Officer  
 Email [sshyde@mabankisd.net](mailto:sshyde@mabankisd.net)

<u>Issuer Credit Ratings</u>	<u>Underlying</u>	<u>PSF</u>
Moody's	NR	NR
Fitch	AA	AAA
S&P	A+	AAA

**Outstanding Debt Obligations**

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Proceeds Spent as of 8-31-23</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>
					\$ -				
U/L Tax Ref Bds Ser 2014	Yes	6,705,000	5,640,000	1,554,100	7,194,100	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000	8,895,000	3,546,905	12,441,905	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000	16,610,000	5,033,950	21,643,950	08/15/2041	19,765,000	-	Campus Additions and Refunding
U/L Tax Ref Bds Ser 2020	Yes	3,175,992	650,992	6,119,008	6,769,999	08/15/2030	3,175,992.00	-	Refunding
<b>Total - All Debt Issues</b>			\$ 31,795,992	\$ 16,253,963	\$ 48,049,954			\$ -	

**Authorized But Unissued Debt**

<u>Purpose</u>	<u>Date Authorized</u>	<u>Amount Authorized</u>	<u>Amount Issued</u>	<u>Unissued Balance</u>
NONE		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 23,915 Source: Municipal Advisory Council

<u>Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>
	\$ -	\$ -	\$ -
U/L Tax Ref Bds Ser 2014	236	65	301
U/L Tax Ref Bds Ser 2015	372	148	520
U/L Tax Sch Bldg & Ref Bds Ser 2016	695	210	905
U/L Tax Ref Bds Ser 2020	27	256	283
	\$ 1,329.54	\$ 679.66	\$ 2,009.20

**Notes:**